



Afinitas Limited (“Afinitas” or the “Company”)  
(Incorporated in Botswana, Company Number 2014/5015)  
BSE code “AFS”

## **NOTICE TO SHAREHOLDERS**

### **ACQUISITION OF A 50% STAKE IN THE AFRICA FINANCIAL SERVICES INVESTMENT CONFERENCE**

The directors of Afinitas are pleased to report that the Company has concluded the acquisition (“Acquisition”) of a 50% stake in the annual Africa Financial Services Investment Conference (“AFSIC”). The annual AFSIC is developing into Africa’s leading investment event for financial services companies, and is attended by delegates from a wide range of African countries and many of the continent’s most important institutional investors. This Acquisition provides Afinitas with instant access to one of the most comprehensive contact networks of Senior Executives across the African continent and a profitable, cash generative business.

As disclosed in the Afinitas prospectus, on the successful conclusion of the initial public offering and listing of the Company on the Botswana Stock Exchange (“BSE”) Afinitas would acquire a 50% stake in AFSIC for the nominal consideration of USD100.

Accordingly, following the listing of Afinitas on the BSE on 27 July, 2015, a new company Africa Events Limited (“AEL”) was incorporated and registered in Jersey on 31 July 2015. Founding shareholder of both Afinitas and AEL, Mr Rupert McCammon has ceded all of the future rights in AFSIC to AEL and Afinitas has acquired a 50% shareholding in AEL for the agreed consideration of USD100.

The history and future prospects of AFSIC and the prospective financial impact of the Acquisition on the Company was fully disclosed in the Afinitas prospectus.

### **STATEMENT ON INTERIM FINANCIAL STATEMENTS**

In terms of the Listing Requirements of the BSE, the Company is due to publish interim financial statements for the 6 months ended 30 June 2015.

At that interim reporting date, Afinitas had not yet commenced commercial operations and therefore had no revenues, operating expenses, assets or liabilities to report in its interim financial statements.

Subsequently, the Company successfully raised P93.9m and was listed on the BSE on 27 July 2015. The capital raised and financial performance of the Company during the second half of the financial year will be reflected in the audited results for the year ended 31 December 2015.

**By order of the directors of Afinitas Limited**

[21 September 2015]

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